ROBIN CAPITAL GROUP

Report Date: April 20, 2026
Inception: May 2022

RCG Inflection 2.0

Equity · Concentrated · Inception: May 2022 · Benchmark: iShares Russell 2000 (IWM)

MTD	QTD	YTD	1-YEAR	SINCE INCEPTION	SHARPE (SI)
+31.41%	+31.41%	+13.19%	+155.4%	+231.5%	0.92

STRATEGY OVERVIEW

The RCG Inflection strategy combines top-down macro sector analysis with rigorous bottom-up fundamental screening to identify U.S.-listed equities at inflection points in their corporate financials. The strategy targets companies demonstrating improving trajectories in free cash flow, EBITDA growth, and balance sheet deleveraging — indicators of fundamental momentum often preceding sustained price appreciation. Portfolio construction applies mean-variance optimization to balance conviction weighting against concentration risk, maintaining a minimum of eight positions with no single holding exceeding 15% of allocated AUM.

FUND DETAILS

Investment Advisor	**Robin Capital Group LLC**
Portfolio Manager	**Nick Diaz**
Currency	**USD**
Minimum Investment	**$250,000**
Custodian	**Interactive Brokers LLC**
Leverage	**None**
Strategy Focus	**Trending Fundamentals**
Risk Tolerance	**High**

RISK & PERFORMANCE

Sharpe Ratio (SI)	**0.92**
Max Drawdown	**-37.8%**
Annualized Volatility	**31.6%**
Std Dev (Monthly)	**2.66%**
Positive Months	**66.4%**
Negative Months	**33.6%**
IWM Since Inception	**+54.75%**

PERIOD RETURNS — NET OF FEES

	MTD	QTD	YTD	1-Year	Since Inception
RCG Inflection 2.0	+31.41%	+31.41%	+13.19%	+155.4%	+231.5%
IWM	+11.83%	+11.83%	+12.87%	+43.84%	+54.75%

HISTORICAL MONTHLY RETURNS — NET OF FEES (Inception: May 2022)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2022	—	—	—	—	+5.78%	-18.10%	+5.11%	+18.81%	-4.62%	+7.52%	+3.34%	+4.91%	**+22.75%**
2023	+11.46%	-6.06%	-9.16%	-5.62%	-5.16%	+9.61%	+13.04%	-2.95%	+3.61%	-3.77%	+3.48%	+9.61%	**+18.09%**
2024	-3.61%	+5.60%	+6.74%	-6.04%	-2.45%	-3.75%	+1.77%	-5.77%	-0.07%	+4.21%	+35.93%	+39.87%	**+72.43%**
2025	-7.62%	-14.86%	+5.92%	-1.30%	+54.06%	+7.21%	+7.09%	+7.48%	+23.21%	+14.41%	-14.83%	-1.16%	**+79.61%**
2026	-0.64%	-4.59%	-9.14%	+31.41%	—	—	—	—	—	—	—	—	**+13.19%**

CURRENT ALLOCATION

Sector Exposure

Technology	**78.4%**
Healthcare	**8.4%**
Utilities	**2.6%**
Consumer Cyclicals	**2.4%**
Cash & Equivalents	**8.2%**

Geographic Exposure

United States	**77.7%**
Canada	**22.3%**

Top holdings (4/20/26): BB 11.3%, QBTS 11.0%, ONDS 10.4%, TEM 8.4%, INFQ 7.5%, RBRK 7.3%, IONQ 5.8%, PLTR 5.3%, AMD 4.6%. Strong April recovery (+31.41% MTD) after March drawdown; cash reduced to 8.2% as risk signals improved.

MANAGEMENT FEES

Non-Qualified Investors: 1.50% annualized management fee
Qualified Investors: 1.25% management + 15% performance fee
Non-U.S. Persons: 2.00% annualized management fee
ALL REPORTED RETURNS ARE NET OF MANAGEMENT FEES
Requirements: RCG Discretionary Investment Management Agreement

INVESTOR INFORMATION

Purpose	**Capital Growth**
Investor Profile	**Long Only**
Lock-up Period	**None**
Redemption Window	**Unrestricted — Market Hours**
Recommended Horizon	**1 Year +**
Account Type	**Cash or Margin**
Suitability	**Retail · HNW · Family Office · RIA · Institutional**
Taxation	**U.S. 1099**

IMPORTANT DISCLOSURES

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Investment Risks: Business, Market, Credit, Model, Macro, Concentration.
Data sourced from Interactive Brokers PortfolioAnalyst. Returns are time-weighted (TWR). Benchmark: IWM (iShares Russell 2000 ETF).