

RCG Inflection 2.0

Equity · Concentrated · Inception: May 2022 · Benchmark: iShares Russell 2000 (IWM)

MTD	QTD	YTD	1-YEAR	SINCE INCEPTION	SHARPE (SI)
+9.84%	-8.47%	+17.62%	+39.6%	+244.5%	0.92

STRATEGY OVERVIEW

The RCG Inflection strategy combines top-down macro sector analysis with rigorous bottom-up fundamental screening to identify U.S.-listed equities at inflection points in their corporate financials. The strategy targets companies demonstrating improving trajectories in free cash flow, EBITDA growth, and balance sheet deleveraging — indicators of fundamental momentum often preceding sustained price appreciation. Portfolio construction applies mean-variance optimization to balance conviction weighting against concentration risk, maintaining a minimum of eight positions with no single holding exceeding 15% of allocated AUM.

FUND DETAILS

Investment Advisor	Robin Capital Group LLC
Portfolio Manager	Nick Diaz
Currency	USD
Minimum Investment	\$250,000
Custodian	Interactive Brokers LLC
Leverage	No Leverage Used
Strategy Focus	Trending Fundamentals
Risk Tolerance	High

RISK & PERFORMANCE

Sharpe Ratio (SI)	0.92
Max Drawdown	-37.8%
Annualized Volatility	31.6%
Std Dev (Monthly)	2.66%
Positive Months	66.4%
Negative Months	33.6%
IWM Since Inception	+64.43%

PERIOD RETURNS — NET OF FEES

STRATEGY	MTD	QTD	YTD	1-YEAR	SINCE INCEPTION
RCG Inflection 2.0	+9.84%	-8.47%	+17.62%	+39.6%	+244.5%
IWM	+0.94%	-2.17%	+19.89%	+30.5%	+64.43%

HISTORICAL MONTHLY RETURNS — NET OF FEES (INCEPTION: MAY 2022)

YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YTD
2022	—	—	—	—	+5.78%	-18.10%	+5.11%	+18.81%	-4.62%	+7.52%	+3.34%	+4.91%	+22.75%
2023	+11.46%	-6.06%	-9.16%	-5.62%	-5.16%	+9.61%	+13.04%	-2.95%	+3.61%	-3.77%	+3.48%	+9.61%	+18.09%
2024	-3.61%	+5.60%	+6.74%	-6.04%	-2.45%	-3.75%	+1.77%	-5.77%	-0.07%	+4.21%	+35.93%	+39.87%	+72.43%
2025	-7.62%	-14.86%	+5.92%	-1.30%	+54.06%	+7.21%	+7.09%	+7.48%	+23.21%	+14.41%	-14.83%	-1.16%	+79.61%
2026	-0.64%	-4.59%	-9.14%	+26.72%	+26.12%	-6.65%	-16.67%	+9.84%	—	—	—	—	+17.62%

CUMULATIVE GROWTH — STRATEGY VS BENCHMARK (INCEPTION TO DATE)



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As of August 31, 2026 · Inception: May 2022

SECTOR EXPOSURE

Technology	78.4%
Healthcare	8.4%
Utilities	2.6%
Consumer Cyclicals	2.4%
Cash & Equivalents	8.2%

GEOGRAPHIC EXPOSURE

United States	77.7%
Canada	22.3%

MANAGEMENT FEES

Non-Qualified Investors	1.50% annualized
Qualified Investors	1.25% + 15% perf
Non-U.S. Persons	2.00% annualized
Fee Basis	All returns NET of mgmt fees
Required	RCG DIMA

INVESTOR INFORMATION

Purpose	Capital Growth
Investor Profile	Long Only
Lock-up Period	None
Redemption Window	Unrestricted
Recommended Horizon	1 Year +
Account Type	Cash or Margin
Leverage	No Leverage Used
Suitability	HNW · RIA · FO
Taxation	U.S. 1099

IMPORTANT DISCLOSURES

Investment Risks: Business, Market, Credit, Model, Macro, Concentration.

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