

RCG Inflection 2.0

Equity · Concentrated · Inception: May 2022 · Benchmark: iShares Russell 2000 (IWM)

-4.59% MTD	-5.20% QTD	-5.20% YTD	+90.4% 1-YEAR	+177.6% SINCE INCEPTION	0.92 SHARPE (SI)
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STRATEGY OVERVIEW

The RCG Inflection strategy combines top-down macro sector analysis with rigorous bottom-up fundamental screening to identify U.S.-listed equities at inflection points in their corporate financials. The strategy targets companies demonstrating improving trajectories in free cash flow, EBITDA growth, and balance sheet deleveraging — indicators of fundamental momentum often preceding sustained price appreciation. Portfolio construction applies mean-variance optimization to balance conviction weighting against concentration risk, maintaining a minimum of eight positions with no single holding exceeding 15% of allocated AUM.

Investment Advisor	Robin Capital Group LLC	Sharpe Ratio (SI)	0.92
Portfolio Manager	Nick Diaz	Max Drawdown	-37.8%
Currency	USD	Annualized Volatility	31.6%
Minimum Investment	\$250,000	Std Dev (Monthly)	2.66%
Custodian	Interactive Brokers LLC	Positive Months	66.4%
Leverage	None	Negative Months	33.6%
Strategy Focus	Trending Fundamentals	IWM Since Inception	+45.6%
Risk Tolerance	High		

	MTD	QTD	YTD	1-Year	Since Inception
RCG Inflection 2.0	-4.59%	-5.20%	-5.20%	+90.4%	+177.6%
IWM	+0.68%	+6.20%	+6.20%	+14.7%	+45.6%

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2022	—	—	—	—	+5.78%	-18.10%	+5.11%	+18.81%	-4.62%	+7.52%	+3.34%	+4.91%	+22.75%
2023	+11.46%	-6.06%	-9.16%	-5.62%	-5.16%	+9.61%	+13.04%	-2.95%	+3.61%	-3.77%	+3.48%	+9.61%	+18.09%
2024	-3.61%	+5.60%	+6.74%	-6.04%	-2.45%	-3.75%	+1.77%	-5.77%	-0.07%	+4.21%	+35.93%	+39.87%	+72.43%
2025	-7.62%	-14.86%	+5.92%	-1.30%	+54.06%	+7.21%	+7.09%	+7.48%	+23.21%	+14.41%	-14.83%	-1.16%	+79.61%
2026	-0.64%	-4.59%	—	—	—	—	—	—	—	—	—	—	-5.20%

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As of February 27, 2026 · Inception: May 2022

CURRENT ALLOCATION

Technology 63.8%	United States 80.6%
Telecomm 8.5%	Canada 19.4%
Healthcare 6.5%	
Consumer Cyclical 4.0%	
Utilities 2.5%	
Cash & Equivalents 14.7%	

Top detractors Feb: INFQ -1.25%, QBTS -1.18%, LUMN -1.11%. Cash elevated on risk signal. Portfolio 86.5% equities, 13.5% cash.

Non-Qualified Investors: 1.50% annualized management fee

Qualified Investors: 1.25% management + 15% performance fee

Non-U.S. Persons: 2.00% annualized management fee

ALL REPORTED RETURNS ARE NET OF MANAGEMENT FEES

Requirements: RCG Discretionary Investment Management Agreement

Purpose	Capital Growth
Investor Profile	Long Only
Lock-up Period	None
Redemption Window	Unrestricted — Market Hours
Recommended Horizon	1 Year +
Account Type	Cash or Margin
Suitability	Retail · HNW · Family Office · RIA · Institutional
Taxation	U.S. 1099

IMPORTANT DISCLOSURES Returns shown reflect a single fully-invested proxy account managed continuously to this strategy's stated mandate since inception (May 2022), custodied at Interactive Brokers LLC. Returns are time-weighted (TWR), calculated on a daily basis by Interactive Brokers Portfolio Analyst, and presented net of all management fees. Individual client account returns will vary from those shown based on account inception date, account size, fee structure, cash flow timing, and IB execution and allocation. This is not a GIPS-compliant composite. Composite returns reflecting all accounts managed to this strategy are available upon request. This document does not constitute an offer to sell or a solicitation to buy any investment product. An investment with Robin Capital Group LLC (RCG) is speculative, involves risk, and could lose money. RCG has relied upon Interactive Brokers (IB) to provide performance metrics; RCG makes no warranty as to the accuracy of IB's data and calculations. Performance results have not been audited by outside parties. See www.interactivebrokers.com for additional disclosures. Past performance is not indicative of future results.

Investment Risks: Business, Market, Credit, Model, Macro, Concentration.

Data sourced from Interactive Brokers Portfolio Analyst. Returns are time-weighted (TWR). Benchmark: IWM (iShares Russell 2000 ETF).