ROBIN CAPITAL GROUP

Report Date: January 31, 2026
Inception: May 2022

RCG Inflection 2.0

Equity · Concentrated · Inception: May 2022 · Benchmark: iShares Russell 2000 (IWM)

-0.26%	-0.26%	-0.26%	+100.28%	+192.12%	0.92
MTD	QTD	YTD	1-YEAR	SINCE INCEPTION	SHARPE (SI)

STRATEGY OVERVIEW

The RCG Inflection strategy combines top-down macro sector analysis with rigorous bottom-up fundamental screening to identify U.S.-listed equities exhibiting positive inflection points in their corporate financials. The strategy targets companies demonstrating improving trajectories in free cash flow, EBITDA growth, and balance sheet deleveraging — indicators of fundamental momentum often preceding sustained price appreciation. Portfolio construction applies mean-variance optimization to balance conviction weighting against concentration risk, maintaining a minimum of eight positions with no single holding exceeding 15% of allocated AUM.

FUND DETAILS

Investment Advisor	Robin Capital Group LLC
Portfolio Manager	Nick Diaz
Currency	USD
Minimum Investment	$250,000
Custodian	Interactive Brokers LLC
Leverage	None
Strategy Focus	Trending Fundamentals
Risk Tolerance	High

RISK & PERFORMANCE

Sharpe Ratio (SI)	0.92
Sharpe Ratio (T12m)	1.25
Sortino Ratio (SI)	2.13
Max Drawdown	-37.8%
Annualized Volatility	31.6%
Std Dev (Monthly)	2.66%
Positive Months	66.4%
Negative Months	33.6%

PERIOD RETURNS — NET OF FEES

	MTD	QTD	YTD	1-Year	Since Inception
RCG Inflection 2.0	**-0.26%**	**-0.26%**	**-0.26%**	**+100.28%**	**+192.12%**
IWM	+5.48%	+5.48%	+5.48%	+15.70%	+39.20%

HISTORICAL RETURNS — NET OF FEES

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2022	—	—	—	—	+5.78	-18.10	+5.11	+18.81	-4.62	+7.52	+3.34	+4.91	**+22.75%**
2023	+11.46	-6.06	-9.16	-5.62	-5.16	+9.61	+13.04	-2.95	+3.61	-3.77	+3.48	+9.61	**+18.09%**
2024	-3.61	+5.60	+6.74	-6.04	-2.45	-3.75	+1.77	-5.77	-0.07	+4.21	+35.93	+39.87	**+72.43%**
2025	-7.62	-14.86	+5.92	-1.30	+54.06	+7.21	+7.09	+7.48	+23.21	+14.41	-14.83	-1.16	**+79.61%**
2026	-0.26	—	—	—	—	—	—	—	—	—	—	—	**-0.26%**

ROBIN CAPITAL GROUP

RCG Inflection 2.0 · As of January 31, 2026

CURRENT ALLOCATION

Sector Exposure

Technology	63.8%
Consumer Cyclicals	14.1%
Telecomm	6.6%
Cash & Equivalents	6.5%
Financials	4.0%
Healthcare	3.4%
Utilities	2.3%

Geographic Exposure

United States	57.5%
Canada	34.0%
Switzerland	8.5%

Equities 93.5% **Cash 6.5%**

Cash position is dynamically managed by the strategy's risk model.

MANAGEMENT FEES

Non-Qualified Investors: 1.50% annualized management fee

Qualified Investors: 1.25% management + 15% performance fee

Non-U.S. Persons: 2.00% annualized management fee

ALL REPORTED RETURNS ARE NET OF MANAGEMENT FEES

Requirements: RCG Discretionary Investment Management Agreement

INVESTOR INFORMATION

Investor Profile	Long Only	Purpose	Capital Growth
Lock-up Period	None	Account Type	Cash or Margin
Redemption Window	Unrestricted — Market Hours	Suitability	Retail · HNW · Family Office · RIA · Institutional
Recommended Horizon	1 Year +	Taxation	U.S. 1099

IMPORTANT DISCLOSURES

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Investment performance results have been calculated by RCG using IB's tools on a time-weighted basis and have not been audited by outside parties. Past performance may not be indicative of future results. All performance data is net of management fees and calculated as the daily returns of a proxy account vested in each strategy for the full calendar year. Returns across accounts may differ due to execution, allocation, fees, and investment periods.

Investment Risks: Business, Market, Credit, Model, Macro, Taxation, Concentration.

Data sourced from Interactive Brokers PortfolioAnalyst. Returns are time-weighted (TWR). Benchmarks: IWM (Russell 2000).