RCG Inflection 2.0

Equity · Concentrated · Inception: May 2022 · Benchmark: iShares Russell 2000 (IWM)

MTD	QTD	YTD	1-YEAR	SINCE INCEPTION	SHARPE (SI)
+26.12%	+59.82%	+37.66%	+101.6%	+303.2%	0.92

STRATEGY OVERVIEW

The RCG Inflection strategy combines top-down macro sector analysis with rigorous bottom-up fundamental screening to identify U.S.-listed equities at inflection points in their corporate financials. The strategy targets companies demonstrating improving trajectories in free cash flow, EBITDA growth, and balance sheet deleveraging — indicators of fundamental momentum often preceding sustained price appreciation. Portfolio construction applies mean-variance optimization to balance conviction weighting against concentration risk, maintaining a minimum of eight positions with no single holding exceeding 15% of allocated AUM.

FUND DETAILS

Investment Advisor	**Robin Capital Group LLC**
Portfolio Manager	**Nick Diaz**
Currency	**USD**
Minimum Investment	**$250,000**
Custodian	**Interactive Brokers LLC**
Leverage	**No Leverage Used**
Strategy Focus	**Trending Fundamentals**
Risk Tolerance	**High**

RISK & PERFORMANCE

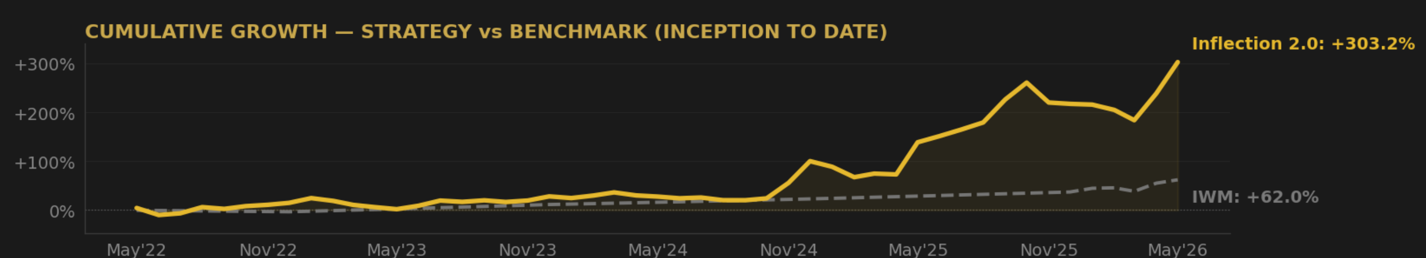
Sharpe Ratio (SI)	**0.92**
Max Drawdown	**–37.8%**
Annualized Volatility	**31.6%**
Std Dev (Monthly)	**2.66%**
Positive Months	**66.4%**
Negative Months	**33.6%**
IWM Since Inception	**+62.04%**

PERIOD RETURNS — NET OF FEES

	MTD	QTD	YTD	1-YEAR	SINCE INCEPTION
RCG Inflection 2.0	**+26.12%**	**+59.82%**	**+37.66%**	**+101.6%**	**+303.2%**
IWM	+4.48%	+17.10%	+18.19%	+42.43%	+62.04%

HISTORICAL MONTHLY RETURNS — NET OF FEES (Inception: May 2022)

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	YTD
2022	—	—	—	—	+5.78%	–18.10%	+5.11%	+18.81%	–4.62%	+7.52%	+3.34%	+4.91%	+22.75%
2023	+11.46%	–6.06%	–9.16%	–5.62%	–5.16%	+9.61%	+13.04%	–2.95%	+3.61%	–3.77%	+3.48%	+9.61%	+18.09%
2024	–3.61%	+5.60%	+6.74%	–6.04%	–2.45%	–3.75%	+1.77%	–5.77%	–0.07%	+4.21%	+35.93%	+39.87%	+72.43%
2025	–7.62%	–14.86%	+5.92%	–1.30%	+54.06%	+7.21%	+7.09%	+7.48%	+23.21%	+14.41%	–14.83%	–1.16%	+79.61%
2026	–0.64%	–4.59%	–9.14%	+26.72%	+26.12%	—	—	—	—	—	—	—	+37.66%



Cumulative time-weighted return (TWR) from May 2022 inception. Endpoints calibrated to published Since-Inception values.

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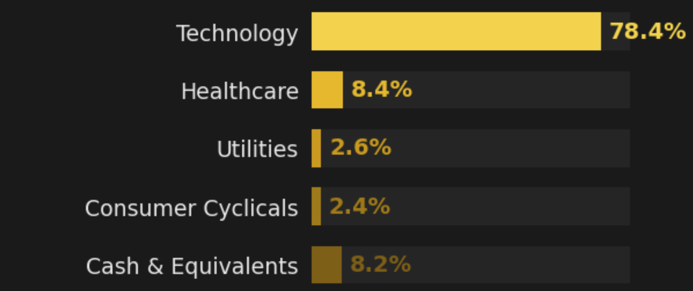
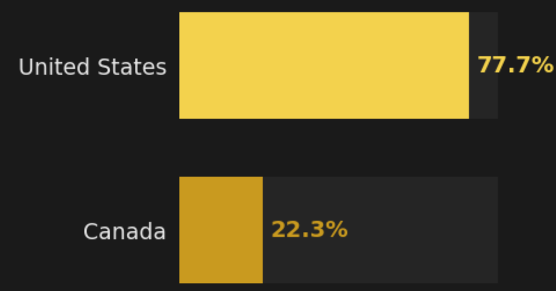
As of May 29, 2026 · Inception: May 2022

SECTOR EXPOSURE



GEOGRAPHIC EXPOSURE



MANAGEMENT FEES

Non-Qualified Investors	**1.50% annualized**
Qualified Investors	**1.25% + 15% perf**
Non-U.S. Persons	**2.00% annualized**
All returns	**NET of mgmt fees**
Required	**RCG DIMA**

INVESTOR INFORMATION

Purpose	**Capital Growth**
Investor Profile	**Long Only**
Lock-up Period	**None**
Redemption Window	**Unrestricted**
Recommended Horizon	**1 Year +**
Account Type	**Cash or Margin**
Leverage	**No Leverage Used**
Suitability	**HNW · RIA · FO**
Taxation	**U.S. 1099**

IMPORTANT DISCLOSURES

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Investment Risks: Business, Market, Credit, Model, Macro, Concentration.

Data sourced from Interactive Brokers PortfolioAnalyst. Returns are time-weighted (TWR). Benchmark: IWM (iShares Russell 2000 ETF).